



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. fresh and frozen hens and 16-24 lb. toms was barely steady to weak. Demand on fresh and frozen whole birds for December was light. Limited trading was reported for prompt shipments. Offerings were fully adequate. Bulk parts and meats trading was slow to moderate, many buyers cautious and selective. Demand was light to moderate. Offerings adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and thigh meat, balance slow. Demand was light to moderate. Offerings were in a full range short to instances burdensome. Whole body packer label toms 96 cents delivered port.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	94-102
FROZEN TURKEYS Y TOMS 28# & UP	104-106
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	112-121
FRESH TURKEYS Y TOMS 14-24#	112-121
FROZEN TURKEYS Y HENS 8-16#	96-100
FROZEN TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y TOMS 24-28#	94-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/ 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	82-83	-	-	-
CENTRAL REGION 4/	82-83	82	82.00	20
WESTERN REGION 5/	82-83	-	-	-
16-24 LB TOMS				
EASTERN REGION	80-81	-	-	-
CENTRAL REGION	80-81	80	80.00	10
WESTERN REGION	81-81	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 DECEMBER 2006.

The market tone on fresh tom breast meat was mostly steady for the moderate to good demand with activity above normal seasonal levels. Offerings mostly light to adequate for prompt shipments. The market tone on destrapped tenderloins was mostly steady with the balance of white meat barely steady at best. Demand light for the adequate to ample offerings. Some processors still evaluating damage from last week's winter storm in the Midwest. Trading was active on fresh tom breast meat, balance slow to moderate. For domestic: hearts and livers 19 pet foods, tom defatted gizzards 66-68, fresh ground breast trim 80-94 mostly 80 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	129.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	41.00		41.00	8
DRUMSTICKS, TOM--FRESH	39.00-40.00		39.67	120
DRUMSTICKS, HEN	38.00		38.00	2
WINGS, FULL-CUT, TOM	30.00-33.00		30.16	260
WINGS, FULL-CUT, HEN	49.00		49.00	6
WINGS, V-TYPE, TOM		F	53.00	80
WINGS, V-TYPE, HEN		M	84.00	10
NECKS, TOM	31.00-32.00		31.30	23
NECKS, HEN	31.00-32.00		31.57	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	195.00-205.00		199.82	965
THIGH MEAT		R	95.00	16
THIGH MEAT--FRESH	95.00		95.00	160
BREAST TRIM MEAT	78.00		78.00	80
SCAPULA MEAT	80.00		80.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	185.00		185.00	80
WING MEAT WITH SKIN		W	86.00	80
MECHANICALLY SEPARATED 4/		F	17.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.00-20.00		18.46	224
EXPORT TRADING				
DRUMSTICKS, TOMS		F	38.33	480
WINGS FULL-CUT - TOMS		F	32.00	40
WINGS, V-TYPE, TOM	50.00		50.00	104
TAILS				
MECHANICALLY SEPARATED 4/		F	16.00	80
THIGH MEAT - FROZEN	91.00		91.00	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.